

INFORMATION SHEET



ACT
Government
Community Services

Registration of Interest in Purchasing a Housing ACT Home under the Shared Equity Scheme

Applicant/s Details

Applicant 1.

Surname	Given Names	Date of Birth:	Gender:	Marital Status:
Address		Phone (H)	Phone (W)	

Applicant 2.

Surname	Given Names	Date of Birth:	Gender:	Marital Status:
Address		Phone (H)	Phone (W)	

(If more than 2 applicants please attach the details of other persons with the same information above and their signature)

How many years have you been a public housing tenant/s?	_____ years	
Is your rent account up to date?	Yes	No
Are you in receipt of rental rebate?	Yes	No
Do you have any legal action pending in relation to your tenancy?	Yes	No
Is any member of the family residing in the property of Aboriginal or Torres Strait Islander descent?	Yes	No

Note: To be eligible to purchase, at least one of you needs to have achieved 3 years continuous tenancy, to date, as the Head tenant/s of a property owned by Housing ACT.

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DECLARATION AND PRIVACY CONSENT Shared Equity Scheme

I/We declare the following:

1. I/We confirm that the above information is true and correct to the best of my/our knowledge.
2. I/we have read and understood the information contained in the Purchase Kit provided to me by Community Services Directorate.
3. I/We agree and consent to the following parties:
 - (a) the Housing and Community Services (HACS);
 - (b) IMB Limited (IMB);
 - (c) any agent or related party of IMB or HACS;
 - (d) (each referred to as a 'Shared Equity Scheme Partner'), exchanging with each other any personal information about me including;
 - (e) any information provided by me in, or in connection with any application, proposal or agreement with or to another Shared Equity Partner;
 - (f) any information provided by me to HACS in connection with my tenancy agreement with HACS including any information concerning my rental payments and tenancy history;
 - (g) any transaction details or transaction history arising out of my arrangements with any Shared Equity Partner; or
 - (h) any other personal information I provide to any Shared Equity Partner or the Shared Equity Partner otherwise lawfully obtains about me; or
4. I/we agree and consent to a Shared Equity Partner disclosing any information relating to me referred to above to its Professional Advisers (eg. an accountant, lawyer, valuer, financial adviser, IT Contractor or other professional services provider engaged for the purposes of obtaining advice regarding the funding, making, administration or repayments;
5. I agree and consent to a Shared Equity Partner disclosing and using any information relating to me referred to above for any purpose relating to the funding, making, administration or repayments under the Shared Equity Scheme.

Signature: _____

Signature: _____

Name: _____

Name: _____

Date: / /

Date: / /

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SHARED EQUITY FINANCIAL DOCUMENTATION REQUIREMENTS

The following documentation is required to process your application. It is important that all documentation is provided, and that as the client you are forthright and accurate in all your financial declarations.

DOCUMENTATION REQUIRED:	✓
Either: <ul style="list-style-type: none"> • Last 2 payslips from all employers; or • last 2 financial year's tax returns; or • if self employed, last 2 financial year's ATO notices 	
Either: <ul style="list-style-type: none"> • Last group certificate issued/PAYG Payment Summary; or • if self employed, last Business Activity Statement 	
Last 6 months bank account statements for all bank accounts	
Current credit card statement for all credit cards (if any)	
Evidence of funds held, to pay legal costs and stamp duty	

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